

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CLINE MINING CORPORATION, NEW ELK COAL COMPANY LLC AND NORTH CENTRAL ENERGY COMPANY

Court File No: CV14-10781-00CL

Applicants

Dec 3/14

A Chadwick + L Willis for Clive

J. Severy for Leonard Hoffmann

*A. Wessman R. De Lellis for FTI Company
Canada.*

Claim Procedure Order and

*Meeting Order granted in the form
presented. Typed version
to follow.*



ONTARIO
SUPERIOR COURT OF JUSTICE-
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(Returnable December 3, 2014)

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